

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



香港金融集團

HONG KONG FINANCE INVESTMENT HOLDING GROUP LIMITED
香港金融投資控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

LAPSE OF MAJOR TRANSACTION

Reference is made to the announcement of Hong Kong Finance Investment Holding Group Limited (the “**Company**”) dated 13 March 2020 (the “**Announcement**”) in relation to the Acquisition and the announcement of the Company dated 15 May 2020 in relation to the delay in despatch of the circular regarding the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the Agreement, the Completion is conditional upon the satisfaction of the conditions precedent (the “**Conditions Precedent**”) as set out under the Agreement on or before the Long Stop Date. The Board expects that certain Conditions Precedent will not be fulfilled on or before the Long Stop Date (being 30 May 2020) and the parties to the Agreement have not agreed on any further extension of the Long Stop Date. Accordingly, the Agreement will lapse on the Long Stop Date.

By order of the Board

Hong Kong Finance Investment Holding Group Limited

Dr. Hui Chi Ming, G.B.S., J.P.

Chairman

Hong Kong, 29 May 2020

As at the date of this announcement, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the senior consultants of the Company comprise Dr. Wang Tao, Mr. Fu Chenyu and Mr. Lalaharisaina Joelivalerien; the Board comprises eight executive Directors, namely, Dr. Hui Chi Ming, G.B.S., J.P., Mr. Neil Bush, Dr. Chui Say Hoe, Mr. Xu Jun Jia, Mr. Cao Yu, Mr. Ren Qian, Mr. Lam Kwok Hing, M.H., J.P. and Mr. Nam Kwok Lun; and four independent non-executive Directors, namely, Mr. Ngan Kam Biu, Stanford, Mr. Tam Chak Chi, Mr. Ma Kin Ling and Mr. Chow Kin Wing.